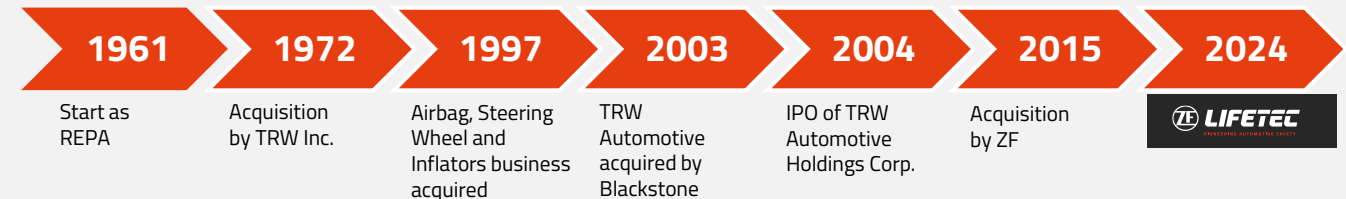


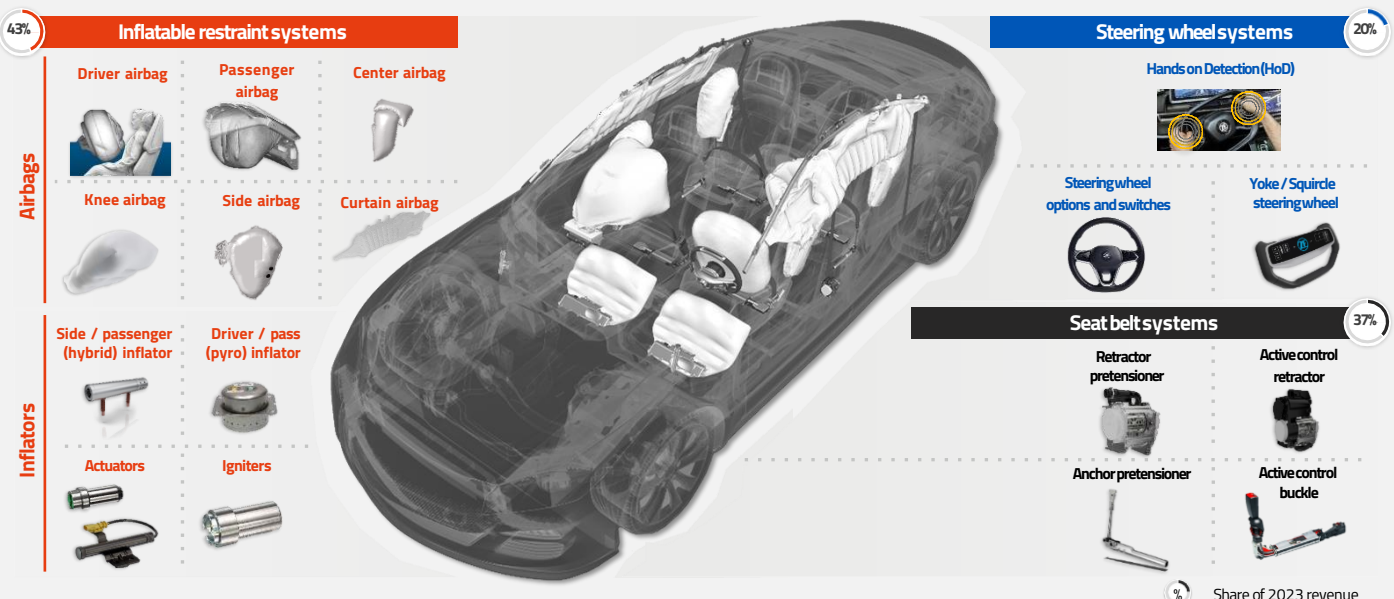
A LEADING GLOBAL SYSTEM SUPPLIER OF PASSIVE SAFETY TECHNOLOGY



A PIONEER IN SHAPING THE PASSIVE SAFETY INDUSTRY



FULL RANGE OF PASSIVE SAFETY SYSTEMS SOLUTIONS



OUR MISSION: SAVING LIVES

- Every year, up to **1.19 million people**¹ worldwide die due to road traffic accidents
- Road traffic injuries most common cause of death amongst **kids and adults 5-29 years old**¹
- Road traffic injuries expected to cause **EUR 1.6tn** in economical damage between 2015-2030²

PROMISING POSITION IN A GROWING MARKET



Globally
increasing safety
regulations,
especially in
emerging
markets



Electrification
leads to heavier
vehicles with
more PSS
content



Smart interiors
demand for more
design flexibility
and more
advanced
products



Shift towards
assisted and
autonomous
driving requires
increasing and
innovative safety
features

The passive safety market is projected to consistently outperform the light vehicle production.

ON A GROWTH TRAJECTORY DRIVEN BY CORE STRENGTHS

Customer Network

- ✓ Diverse and growing customer mix
- ✓ Deep understanding of customers' needs
- ✓ Expanding partnerships with high-growth market players

Quality

- ✓ High product reliability and low recall levels
- ✓ Stringent quality program to aim for zero defects
- ✓ Enable customized products and regional compliance with local facilities
- ✓ Inhouse inflator production as quality driver

Innovation

- ✓ Increasing occupant safety with innovative technologies
- ✓ Developing adaptive airbags and seat belts
- ✓ Rolling out intelligent solutions for premium cars
- ✓ Advancing smart interior monitoring for future automated driving

¹ WHO Global Road Safety Report 2023. ² Austrian Academy of Sciences (ÖAW) 2019, \$ 1.8tn. ³ External Consulting.

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